IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.158 OF 2007
CONNECTED WITH
COMPANY APPLICATION NO.673 OF 2006

In the matter of the Scheme of Amalgamation between Conwood Construction Co.Pvt.Ltd. & Conwood Investments Pvt.Ltd. ("the Transferor Companies") & Conwood Pvt.Ltd. ("the Transferee Company").

Conwood Construction & Developers Pvt.Ltd. ...Petitioner

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Ms.Pallavi Divekar for Petitioner.

Ms.S.V.Bharucha with Ms.Bharti Mahant & Mr.N.D.Sharma i/b Mr.G.C.Mishra for Regional Director.

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CORAM: A.M.KHANWILKAR, J.

NOVEMBER 23, 2007.

P.C.

1. As Regional Director has consented to the proposed Scheme and as there is no other person objecting to the Scheme and as all formalities are complied with, Petition made absolute in terms of

prayer clauses (a) to (i).

2. Petitioner to pay cost quantified at Rs.5,000/- (Rupees Five Thousand) to the Regional Director within four weeks from today.

3. Filing and issuance of drawn up order is dispensed with.

4. All concerned to act on an ordinary copy of this order and the Scheme annexed to the Petition, duly authenticated by the Company Registrar, High Court, Mumbai.

A.M.KHANWILKAR, J.